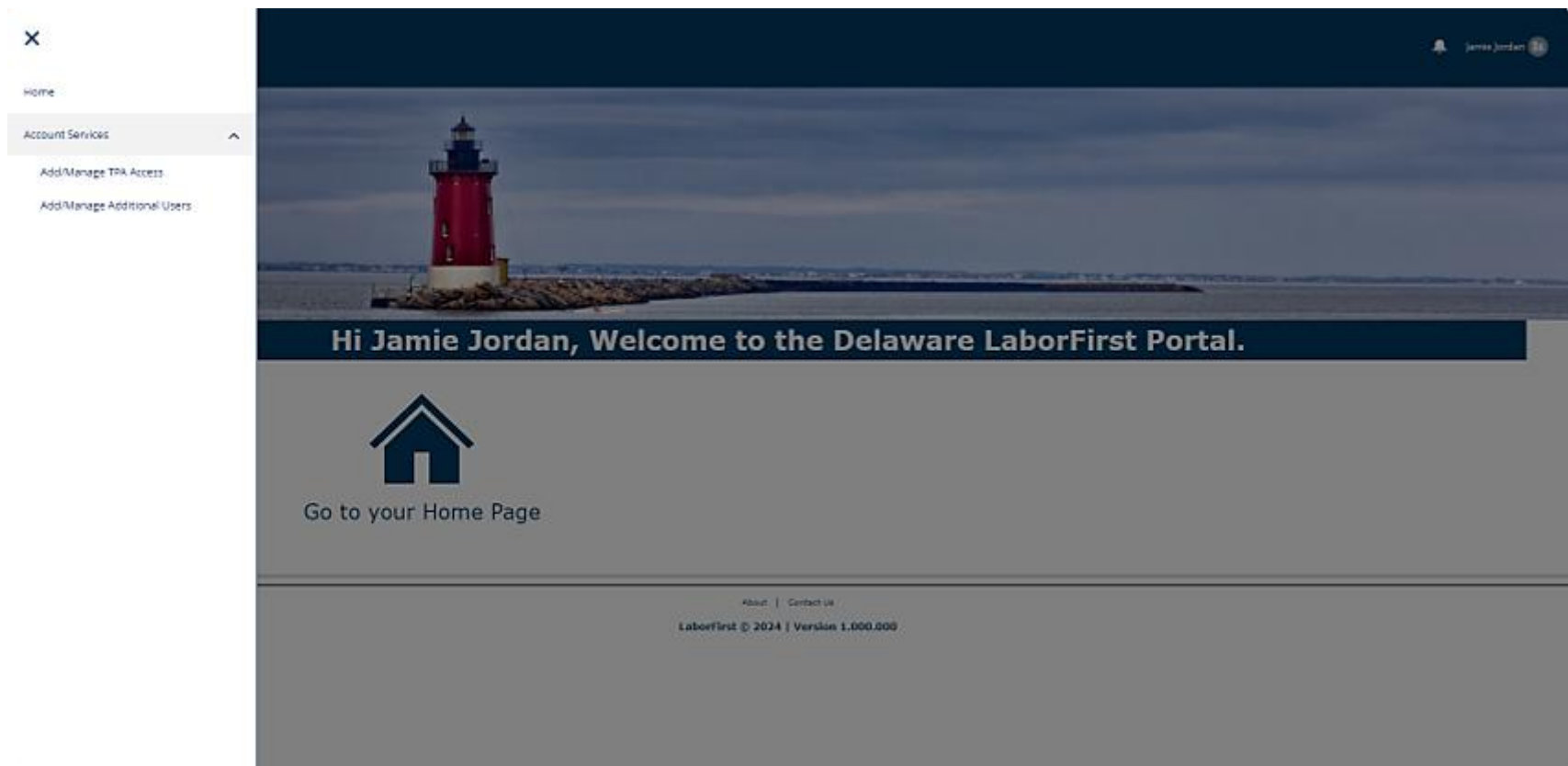
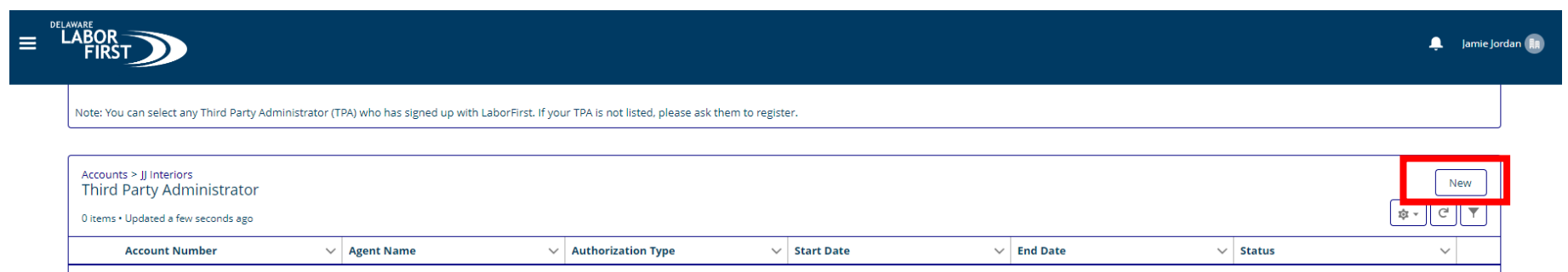


Manage TPA Access

The account administrator can add and maintain Third-Party Administrator user access by selecting “Account Services –Manage TPA Access” from the menu.



Adding a TPA: To add a TPA, Select “New” on the “Third Party Agents” page.



Third Party Administrator: This is a typeahead field. Start typing the name of the TPA and this field will find results for TPAs matching the name.

Employer: This field is prepopulated and read-only.

Start Date: This is the date you wish for the TPA to start accessing your account.

End Date: (optional) This is the date you wish for the TPA relationship to end. This field may be left blank if the relationship end date is unknown.

Authorization Type: Select all authorizations you wish to grant TPA access. Note: If authorization is “Administrator” the TPA will have full access, and you will not be able to select other authorizations.

A screenshot of the 'New Entity Relationship' form. The form has several fields: 'Third Party Administrator' (a typeahead field with a search icon), 'Employer' (a prepopulated field with 'JJ Interiors'), 'Start Date' (a date field with 'Nov 4, 2024'), 'End Date' (a date field), 'Relationship Type' (a dropdown menu), and 'Authorization Type' (a multi-select field). The 'Authorization Type' field is currently open, showing a list of available options: 'Administrator', 'Maintain Profile', 'Paid Leave Registration', and 'Paid Leave - Make Payment'. A red circle highlights the 'Administrator' option. At the bottom of the form, there are three buttons: 'Cancel', 'Save & New', and 'Save'.

New Entity Relationship Screen

Additional Authorization Types :

Select all authorizations you wish to grant TPA access. Note: If authorization is “Administrator” the TPA will have full access, and you will not be able to select other authorizations.

New Entity Relationship

* Third Party Administrator

Search Accounts...

* Employer

Featherstone Leathers

* Start Date

Mar 7, 2025

End Date

Relationship Type

TPA

* Authorization Type

Available

Paid Leave Registration

Paid Leave - Make Payment

File/Amend Paid Leave Reports

File Paid Leave Appeals

Chosen

Cancel

Save & New

Save

When an employer requests a TPA relationship, the TPA will receive an email with links to either confirm authorization or deny authorization. If the TPA selects the link to confirm authorization, the process of establishing the Employer-TPA relationship then moves to the Department of Labor for final approval. Both parties will receive a notification when the relationship is approved.

New

Status

Approved

Edit

Once the relationship is approved, the TPA will have access to the appropriate actions effective with the start date specified by the employer when adding access. If the employer needs to manage access, click on the arrow next to the account and click “Edit.”

The only editable field is the End Date. If you wish to make a change to the TPA Authorization Type, you will need to end the relationship and add a new relationship.

The End Date can be blank if the relationship end date is unknown or if the relationship is ongoing.

Edit Entity Relationship

* Third Party Administrator

Harris Services

* Employer

Harris Automotive

* Start Date

Aug 10, 2024

End Date

Relationship Type

TPA

* Authorization Type

Available

Maintain Profile

Paid Leave Registration

Chosen

Administrator

Cancel

Save & New

Save